

NOTE: Please complete this form in **BLOCK CAPITALS** and in black ink. Do not leave any unanswered field. Mark the box with a cross and put N.A. where applicable. Application processing will start only upon submission of all documentary requirements. Incomplete application will not be processed.

LOAN DETAILS										
Dealer Name			Dealer Contact Number		oan Purpose		Vehicle Clas	ssification	Mode of Payment	
Dedici Name			Dealer Contact Humber		☐ Purchase		☐ Brand N		☐ In Arrears	
					☐ Reimburseme	nt	☐ Used		☐ One Month Advar	nce
Cash Price	Downpaym	nent	Amount Financed	Brand			Make/Unit		Year Model	
PhP	PhP		PhP							
Make/Unit Type	FIIF	Mode of Payment	FIIF				Term			
	☐ Truck	□ Post Dated Ch	eck (PDC)	Arrangement via	Fauicom Accoun	ıt		months	36 months	nonths
□ AUV □ Pick-Up	ITUOK	- 1 OSt Dated Off	cck (i bo) 🗖 Adio bebit	Arrangement via	Equicorri Accoun				48 months	OTITIS
							-			
			PERS	ONAL DETA	LS					
Complete Name (First Name, Middl	le Name, Last Na	me)						Date of Birth	(mm/dd/yyyy)	
Mother's Maiden Name (First Nam	ne, Middle Name	, Last Name)				Age		Place of Birth	1	
Civil Status		Gender	Nationality		No. of Depend	lents				
☐ Single ☐ Widowed		☐ Male	,							
☐ Married ☐ Legally Sepa	arated	☐ Female			☐ Children: _		☐ Othe	ers: (Relationship	o)	
Educational Attainment										
☐ High School ☐ College	☐ Post 0	Graduate 🔲 Voc	ational 🗆 Others:							
Home Phone Number			Mobile Phone Number			E-mai	l Address			
						_ ,,,,,,,				
December 11-11-11-11-11-11-11-11-11-11-11-11-11-		# 12 M	L (D) L L L L L L L L L	01.12	0.1)					
Present Home Address (Lot/Block	k Number, House	e/Unit Number, Floor Num	per/Bullding Name, Subdivision/Villa	age, City/Province, Zi	o Code)				Length of Stay	
									Years	Months
☐ Owned ☐	Living with f	Parents/Relatives	☐ Company Provided I	☐ Mortgaged P	hP		/month	☐ Rented	PhP	/month
Permanent Home Address (Lot/E	Block Number, Ho	ouse/Unit Number, Floor N	Number/Building Name, Subdivision	/Village, City/Provinc	e, Zip Code)					
									Length of Stay	
									Years	Months
		Parents/Relatives		☐ Mortgaged P			/montn	Rented	PhP	/month
Previous Home Address (Lot/Block	ck Namber, Hous	se/Onit Namber, Floor Na	riber/builuling Name, Subdivision/vii	nage, City/F10vince, 2	ip code)				Length of Stay	
									Years	Months
☐ Owned ☐	Living with f	Parents/Relatives	☐ Company Provided I	☐ Mortgaged P	hP		/month	☐ Rented	PhP	/month
Source of Funds				Car Ownershi	р					
☐ Commission ☐ Employ	yment \square	Remittance		☐ Owned	☐ Personal	☐ Co	mpany Provi	ided 🗆 No	ne	
Others, please specify:				If owned	l, No. of cars:		PhP		/month	
Are you related to any EqB Emp	loyee?									
☐ Yes ☐ No										
If YES, please specify: Na	me:				Rela	tionship:				
Are you a Director, Officer or Stockholder (DOS) of Equicom Savings Bank (EqB), or EqB subsidiary and/or affiliate?										
☐ Yes ☐ No	□ Yes □ No									
	If YES, please specify company and position/affiliation:									
Are you related to a DOS of EqB or any EqB subsidiary and/or affiliate of Equicom Group of Companies?										
☐ Yes ☐ No If YES, please specify comp	any and posit	ion/affiliation:								
о, р. с. с. с. р. с. р.	. , ,									
			wo	ORK DETAILS	;					
Employer/Business Name							Natu	re of Business		
Employer/Business Address (Nur	mber, Floor, Build	ling Name, District/Town,	City/Province, Zip Code, Country, Zip	Code)						
Type of Employment										
		encional C 2 ::	and Double Early	D Heren !		laa	a if u			
Private Government	☐ Profe	essional 🔲 Retire	ed Self-Employed	☐ Unemployed	Others, p	nease spe	спу			
Employment Status										
☐ Permanent ☐ Probatio	nary 🔲 (Contractual P	rofessional 🗆 Consultar	nt 🗆 Specia	Occupation	☐ Other	s, please spe	ecify:		
Rank										
□ Rank & File □ Junior Officer □ Middle Manager □ Senior Executive □ Self-Employed □ Others, please specify:										
Position		SSS/GSIS Nur	mber	Tax Ide	ntification Numb	er (TIN)		Years wit	th Present Employer/Bus	siness
Office Phone Number			Office Fax Number			Offic	ce Email Add	droce		





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7.	

1. TOTAL MONTHLTY INCOME	PhP		2. TOTAL MONTHLTY EXPE	NSE Ph	nP		
a. Applicant Gross Monthly Salary			a. Monthly Expense		PhP		
b. Spouse Gross Monthly Salary	PhP		b Mortgage/Rental		PhP		
c. Other Income, please specify:			c. Other Expense, plea	se specify:			
	PhP					PhP	
	PhP					PhP	
	PhP					PhP	
		SPOUSE	DETAILS				
Spouse's Complete Name (First Name, Middle Name,	Last Name)				Date of Birth (mm/dd/yyyy)		
Employer/Business Name	Er	mployer/Business Addres	S (Number, Floor, Building Name, Distri	ict/Town, City/Province, Zip	Code, Country, .	Zip Code)	
Position	Email Address		Office Phone Num	ber	Mobile Pl	hone Number	
		REFER	RENCES				
Personal/Trade Reference	Relation to	o Borrower	Telephone Nu	mber		Home Address	
1.							
2.							
3.							
Name of Bank	Type of Dep	osit Account	Account Nun	nber		Account Balance	
1.	□ CA □ SA	☐ Time Deposit					
2.	□ CA □ SA	☐ Time Deposit					
3.	□ CA □ SA	☐ Time Deposit					
Credit Card Issuing Bank	Card N	lumber	Credit Lim	nit	l l	Expiry Date (mm/dd/yyyy)	
1.							
2.							
3.							
Other Loan Accounts (Bank/Loan)	Туре с	of Loan	Outstanding Ba	alance		Monthly Payment	
1.							







DATA PROCESSING CONSENT AND UNDERTAKING

DATA PROCESSING CONSENT

IMPORTANT: PLEASE READ CAREFULLY.

In the course of our business transaction/relation or your availment of the Bank's products and services, Equicom Savings Bank, Inc. (the Bank') will process Personal Information and/or Sensitive Personal Information ("Personal Data") relating to you and/or your legal representative. Such processing of Personal Data may include its collection, recording, retrieval, use, retention, disclosure and disposal/destruction. Personal Data may include name, age, date of birth, gender, race, nationality, home or office address, contact number, email address, identity card number, passport number, specimen signature, company name, occupation, salary, job position, credit card number, credit history, religious affiliation and other information which are relevant to our business transaction or relationship or your availment of the Bank's products and services. By signing this consent form, you hereby authorize and consent to the processing and sharing of your personal data for one or more specific purposes:

- (a) to verify your identity, responding to requests, updating your records, processing of transaction and other relevant payment and invoices, receipts, collecting debts, provide other requested products and services in the ordinary course
- (b) to facilitate commercial transactions with you and fulfill contractual obligations to you in the preparation of any relevant agreements (if any) and for maintaining our own accounts and records
- (c) to assess your application/request for our services, to process your application for and to provide continuous services such as loan and credit/prepaid card application;
- (d) to communicate with you and your authorize/legal representative via SMS, phone call, email, fax, mail and/or any other appropriate communication channels
- (e) to notify you of and provide you with information about our products, goods, facilities, services, upcoming events that you request via SMS, phone call, email, fax, mail and/or any other appropriate communication channels unless you have otherwise notified us that you do not wish for us to process your Personal Data for such purpose;
- (f) conduct appropriate checks for credit-worthiness in the ordinary course of our business;
- (g) to offer and provide you with new or related products and services of Equicom Group, its affiliates, subsidiaries or third parties,
- (h) for internal investigations, audit or security purposes;
- (i) to enforce contractual and legal rights and obligations; and
- (j) to comply with the Bank's internal policies and its reporting obligations to governmental authorities under applicable laws.

Your information may continue to be collected, stored, processed and/or shared by the Bank as prescribed by the law, or as long as necessary for the purpose of maintaining or implementing our business relation or transaction and to comply with applicable laws, rules, and regulations. You and your legal representative are entitled to certain rights in relation to the Personal Data that may be collected from you and your legal representative, including the right to access, correct, delete, destroy and to object to the processing of the same. A more detailed description of your rights under the Philippine Data Privacy Act of 2012, and its implementing rules and regulations may be accessed and downloaded at https://privacy.gov.ph.

You may communicate with the Bank's Data Protection Officer through email at dpo@equicomsavings.com.ph or call 812-3861 or visit the National Privacy Commission website at https://privacy.gov.ph for any privacy concern regarding ye

ACKNOWLEDGEMENT:

I hereby confirm that I understand the foregoing and that I am voluntarily giving my consent to the processing of my Personal Data under the terms and conditions provided above. The consent will remain in full force until I revoke it in writing

hereby certify that all information herein are true and correct based on my own personal knowledge. I authorize the Bank to obtain information as it may require concerning my loan application and agree that it shall remain the Bank's property whether my loan is approved or not. Any information given by me or other persons duly authorized by me which is not true or accurate, will automatically cause the Bank to reject my loan, cancel its approval or if the loan has been released to me, to demand my loan is approved or not. immediate payment thereof.

I hereby waive my rights and benefits under the provisions of R.A. 9510 (Credit Information System Act), R.A. 1405 (Secrecy of Bank Deposit Act), R.A. 6426 (Foreign Currency Deposits Act), R.A. 8791 (General Banking Law), R.A. 9160 (Anti-Money Laundering Act) and other laws on confidentiality of bank account, credit, loan and other related information and hereby authorize the Bank to process divulge, or make necessary disclosure of such otherwise confidential information, to third parties, including but not limited to the Bank's affiliates, subsidiaries, agents or service providers, the Bankers' Association of the Philippines – Credit Bureau (BAP – CB) or to other credit bureau or to any similar central monitoring entity or recipients as may be provided for by law and required by competent authority.

I further authorize the Bank, as my Attorney-in-Fact, to conduct random verification with the Bureau of Internal Revenue (the "BIR") in order to establish the authenticity of my tax statements (the "ITR") and the accompanying financial statements/documents submitted to the Bank in accordance with banking regulatory requirements and/or to process report, share and disclose my information to domestic or foreign authorities and/or tax authorities and/or withhold from me, such amounts as its submitted to the Bank in accordance with banking regulatory requirements and/or to process, report, share and disclose my information to domestic or foreign authorities and/or tax authorities and/or withhold from me, such amounts as equired by domestic or foreign regulatory and/or tax authorities in accordance with the requirements of United States Foreign Account Tax Compliance Act (FATCA), and such other rules and regulations issued and/or may be issued, by the may be required by domestic or foreign regulatory and/oi Government of the Philippines in connection with FATCA.

For this purpose, I hereby authorize the Bank, its employees or its agent to verify and obtain information relevant to my loan application, such as, but not limited to residential and contact information, business or trade and payment performance

I hold the Bank free and harmless from any and all liabilities, claims and demands of whatever kind or nature in connection with or arising from the aforementioned disclosure or reporting.

I hereby acknowledge that the loan or any part(s) thereof shall be deemed to have been availed on the date on which funds are transferred to my bank account or cash/prepaid card, maintained with the Bank, or receipt of the Manager's Check reflecting the amount of the loan less applicable fees, charges and taxes.

I further authorize the Bank to deduct from the proceeds of my loan, all fees including, but not limited to, processing fees, documentary stamp tax, notarial fees and interest accruals should the first due date be over 30 days from the release of my loan and other related charges.

I likewise authorize the Bank to provide me with a consumer loan or additional bank product/s (such as but not limited to auto, housing, credit card and other products suited to my situation) at the Bank's sole discretion. My acceptance of the credit card or the proceeds of any loan released pursuant thereto shall be conclusive proof of my acknowledgment of my additional obligations and/or indebtedness to the Bank under the Terms and Conditions set forth by the Bank and prevailing at the time the credit card is issued or the additional loan is approved.

I hereby agree that the Bank has the right to approve a lower amount than my desired loan amount as indicated in this application and shall render the Bank free and harmless from any liability arising thereof

I hereby agree that should my application be denied, the Bank has no obligation to furnish the reason for such rejection or to return my application and other submitted documents

l also legally bind myself to the Terms and Conditions of the Loan Program Promissory Note, Disclosure Statement and other relevant documents that I shall execute in favor of the Bank

I hereby freely and voluntarily give my consent, and hereby agree and authorize the Company, its parent company, affiliated companies, subsidiaries, financial advisors, accredited/affiliated third parties or independent/non-affiliated third parties or independent/non-affiliated third parties, whether local or foreign (collectively referred to as Companies), to collect and process matter or information, personal or otherwise, pertaining to myself, this application or transaction, including sensitive personal information and privileged information (as defined under existing laws and subject to consent of other parties to the exchange as may be applicable) herein provided, collected or held or otherwise obtained separately by the Companies, and to disclose the above information between and among the Companies, for any legitimate business purpose as such Companies may deem appropriate, including but not limited to cross-selling, promotion/conduct of marketing and direct marketing activities, research, providing advice or information covering products or services which the Companies believe may be of interest to me, to effectively administer or manage my account, enhance customer services, or to communicate with me for any purpose. The words collect and process are hereby understood to include any operation or any set of operations performed upon personal information including, but not limited to, the collection, recording, organization, storage, updating or modification, retrieval, consultation, use, consolidation, blocking, erasure or destruction of data.

Borrower's Signature over Printed Name	Date (mm/dd/yyyy)	Spouse's/Co-Borrower's Signature	Date (mm/dd/yyyy)
		over Printed Name	

FOR BANK USE ONLY					
Bank Officer Name	Date (mm/dd/yyyy)	Source Code			







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- Latest Certificate of Employment
- Latest BIR Form 2316

FOR INDIVIDUAL

Auto (Individual).indd 4

EQUICOM S A V I N G S B A N K

AUTO LOAN

For Self-Employed Indivibuls (Sole Proprietor):

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- Registration • Photocopy of DTI Certificate of
- Photocopy of Latest Business Permit
- \bullet Photocopy of latest two (S) years audited
- Photocopy of latest BIR Form 1701 stnamatets leionenif
- with BIR/Bank stamp
- bank statements/passbook • Photocopy of latest six (a) months
- Bank account/s • Authorization Letter to verify
- with contact details • List of suppliers and customers
- (<u>Una hi</u>) eel lezierappraisal fee (<u>in any</u>)
 Official Receipt for appraisal fee ● Latest credit card Statement of Account

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m¹o∃ noiteɔilqqA bangis bne badzilqmoɔɔA-yllu∃ ⊙

o Photocopy of Company II with picture and signature

DOCUMENT

with three (S) specimen signature

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